

IHSG	6,633
Change (%)	0.00%
Net Foreign Buy (YTD)	21.32 T
Support	6620
Resistance	6655

Sectoral	Last	Change %
IDXBASIC.JK	997	1.37%
IDXCYCLIC.JK	852	-0.40%
IDXENERGY.JK	1,750	2.35%
IDXFINANCE.JK	1,369	0.09%
IDXHEALTH.JK	1,461	0.22%
IDXNONCYC.JK	741	0.46%
IDXINDUST.JK	1,156	2.53%
IDXINFRA.JK	831	0.85%
IDXPROPERT.JK	725	1.82%
IDXTECHNO.JK	4,866	-4.70%
IDXTRANS.JK	1,855	1.63%

Commodities	Last	Change %
Crude Oil Jul 23	72.0	-0.26%
Brent Crude Oil	76.6	-0.21%
Gold Jun 23	1977.1	0.14%
Copper Jul 23	3.8	-0.21%

Indeks	Close	Change %
Dow Jones Industrial Average	33,563	-0.59%
S&P 500	4,274	-0.20%
NASDAQ Composite	13,229	-0.09%
FTSE 100	7,600	-0.10%
DAX PERFORMANCE-INDEX	15,964	-0.54%
SSE Composite Index	3,232	0.07%
HANG SENG INDEX	19,109	0.84%
Nikkei 225	32,015	-0.63%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



NEWS HIGHLIGHT

- MDKA membukukan penurunan laba bersih karena lonjakan beban penjualan
- BNBR bangun kawasan industri nikel, gandeng Envision
- ANTM, Glencore & Envision garap proyek jumbo Rp. 134 triliun
- PGEO tebar dividen Rp. 467.76 miliar
- DOID membukukan pertumbuhan pendapatan 23% (yoy)

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) bergerak volatil selama Senin (5/6/2023). Menurut data Bursa Efek Indonesia (BEI), IHSG ditutup nyaris tidak berubah, hanya bertambah 0,17 poin alias tetap 0% dari perdagangan sebelumnya. IHSG pada Senin dibuka di zona merah kemudian bergerak fluktuatif hingga menyentuh titik tertinggi di level 6.663,71 sesaat sebelum perdagangan berakhir.

Pada Senin, Badan Pusat Statistik (BPS) mengumumkan inflasi pada Mei 2023 sebesar 0,09%. Capaian ini didorong oleh kenaikan harga pada makanan, minuman dan tembakau. BPS juga menyampaikan inflasi sebesar 4% (year on year/yoy). Inflasi ini lebih rendah dari bulan sebelumnya sebesar 4,33%. Adapun, inflasi tahun kalender mencapai 1,10% (year to date/ytd). Dari total 90 kota IHK, terdapat 77 kota mengalami inflasi. Sebanyak 67 kota alami inflasi di atas nasional dan 10 kota di bawah nasional. Kemudian 13 kota mengalami deflasi.

Tiga Indeks Utama Wall Street dibuka di zona hijau pada perdagangan awal pekan, Senin (5/6/2023) waktu New York. Kenaikan terjadi saat investor tengah was-was menanti arah kebijakan suku bunga untuk bulan ini. Indeks Dow Jones Industrial Average (DJIA) ditutup naik tipis 0,03% ke posisi 33.771,59 sementara S&P 500 juga menguat tipis 0,07% ke 4.285,57 dan Nasdaq Composite turut mengalami apresiasi tipis 0,02% ke 13.240,77.

Investor masih mencermati data tenaga kerja yang dirilis akhir pekan lalu. Departemen Tenaga Kerja pada Jumat (2/6/2023) melaporkan daftar gaji di sektor publik dan swasta meningkat sebesar 339.000 untuk bulan tersebut, lebih baik dari perkiraan Dow Jones yakni sebesar 190.000 dan mencatatkan pertumbuhan pekerjaan positif selama 29 bulan berturut-turut. Sementara itu, tingkat pengangguran berada di 3,7% dibandingkan perkiraan 3,5%, tepat di atas level terendah sejak 1969. Data ini tentu saja menjadi hal yang penting untuk menjadi pertimbangan The Fed terkait kebijakan suku bunganya ke depan. Sementara itu, tingkat partisipasi angkatan kerja tidak berubah sebesar 62,6% Angka klaim awal pengangguran yang turun itu menjadi indikasi bahwa ekonomi Amerika Serikat masih solid. Selain itu juga menunjukkan bahwa daya beli masyarakat masih akan baik ke depan, sehingga akan mempengaruhi laju inflasi.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,100	Trading Buy	2,130	2,160	2,040	Oversold, entry level: 2050-2110
MEDC	920	Trading Buy	930	950	890	Consolidation, entry level: 895-920
PGAS	1,440	Trading Buy	1,460	1,485	1,400	Consolidation, entry level: 1420-1440
ITMG	22,750	Trading Buy	23,100	23,425	22,000	Oversold, entry level: 22050-22750
BUMI	108	Sell on Strength	110	113	104	Bullish Breakaway

LQ45 PERFORMANCE

Tuesday, June 6, 2023

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CODE	PRICE	Daily (%)	PER
GOTO	125	0.00%	#N/A
BRIS	1,735	0.29%	16
ACES	630	0.00%	16
ASII	6,825	0.00%	9
ICBP	11,550	0.00%	20
BBRI	5,425	-2.69%	15
TLKM	4,080	0.99%	19
INDF	7,250	2.11%	8
BBCA	9,200	1.66%	26
AMRT	2,720	3.03%	38
BMRI	5,075	0.50%	11
INTP	9,900	0.00%	17
ANTM	1,975	4.22%	12
KLBF	2,050	0.99%	28
BBNI	9,000	-0.55%	9
AKRA	1,360	0.00%	10
BRPT	730	-3.95%	2,436
UNVR	4,500	-0.66%	36
SIDO	720	-0.69%	19
BBTN	1,275	-0.39%	5
TBIG	2,140	0.47%	31
INCO	6,600	4.76%	19
EXCL	1,985	0.00%	19
JPFA	1,180	0.00%	24
TOWR	1,000	1.01%	15
MEDC	920	1.66%	3
HRUM	1,440	2.13%	4
SMGR	5,825	0.43%	15
UNTR	22,850	2.81%	4
CPIN	4,900	-1.01%	41
PTBA	3,150	2.94%	3
PGAS	1,440	0.70%	8
INKP	7,025	1.81%	3
TINS	940	1.08%	14
TPIA	2,040	-4.67%	#N/A
BUKA	204	-3.77%	#N/A
MDKA	3,030	1.00%	#N/A
SCMA	139	0.72%	14
ARTO	2,500	5.04%	2,392
INDY	1,780	3.79%	1
SRTG	1,550	0.00%	#N/A
EMTK	610	2.52%	36
ITMG	22,750	2.82%	1
ESSA	530	8.61%	5
ADRO	2,100	2.94%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
GOTO		37.36%
BRIS		34.50%
ACES		27.02%
ASII		19.74%
ICBP		15.50%
BBRI		9.82%
TLKM		8.80%
INDF		7.81%
BBCA		7.60%
AMRT		2.64%
BMRI		2.27%
INTP		0.00%
ANTM		-0.50%
KLBF		-1.91%
BBNI		-2.44%
AKRA		-2.86%
BRPT		-3.31%
UNVR		-4.26%
SIDO		-4.64%
BBTN		-5.56%
TBIG		-6.96%
INCO		-7.04%
EXCL		-7.24%
JPFA		-8.88%
TOWR		-9.09%
MEDC		-9.36%
HRUM		-11.11%
SMGR		-11.41%
UNTR		-12.37%
CPIN		-13.27%
PTBA		-14.63%
PGAS		-18.18%
INKP		-19.48%
TINS		-19.66%
TPIA		-20.62%
BUKA		-22.14%
MDKA		-26.46%
SCMA		-32.52%
ARTO		-32.80%
INDY		-34.80%
SRTG		-38.74%
EMTK		-40.78%
ITMG		-41.70%
ESSA		-42.08%
ADRO		-45.45%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	125	54%	81	416	-70%
BRIS	1,735	58%	1,095	1,820	-5%
ACES	630	61%	392	1,005	-37%
ASII	6,825	31%	5,200	7,400	-8%
ICBP	11,550	42%	8,125	11,700	-1%
BBRI	5,425	37%	3,960	5,625	-4%
TLKM	4,080	14%	3,570	4,770	-14%
INDF	7,250	20%	6,025	7,275	0%
BBCA	9,200	31%	7,000	9,400	-2%
AMRT	2,720	56%	1,740	3,150	-14%
BMRI	5,075	41%	3,588	5,500	-8%
INTP	9,900	10%	8,975	11,850	-16%
ANTM	1,975	29%	1,535	2,490	-21%
KLBF	2,050	31%	1,565	2,360	-13%
BBNI	9,000	26%	7,150	9,950	-10%
AKRA	1,360	52%	895	1,670	-19%
BRPT	730	6%	687	1,061	-31%
UNVR	4,500	14%	3,960	5,475	-18%
SIDO	720	14%	630	1,010	-29%
BBTN	1,275	11%	1,150	1,639	-22%
TBIG	2,140	19%	1,800	3,260	-34%
INCO	6,600	39%	4,740	7,750	-15%
EXCL	1,985	17%	1,695	2,780	-29%
JPFA	1,180	16%	1,015	1,635	-28%
TOWR	1,000	15%	870	1,295	-23%
MEDC	920	70%	540	1,430	-36%
HRUM	1,440	20%	1,205	2,470	-42%
SMGR	5,825	4%	5,625	8,277	-30%
UNTR	22,850	3%	22,200	36,200	-37%
CPIN	4,900	13%	4,330	6,275	-22%
PTBA	3,150	11%	2,840	4,530	-30%
PGAS	1,440	9%	1,325	1,995	-28%
INKP	7,025	4%	6,775	10,400	-32%
TINS	940	8%	870	2,010	-53%
TPIA	2,040	0%	2,040	2,650	-23%
BUKA	204	6%	193	354	-42%
MDKA	3,030	6%	2,850	5,375	-44%
SCMA	139	5%	132	278	-50%
ARTO	2,500	28%	1,960	11,100	-77%
INDY	1,780	4%	1,705	3,420	-48%
SRTG	1,550	2%	1,515	3,480	-55%
EMTK	610	8%	565	2,300	-73%
ITMG	22,750	3%	22,125	45,650	-50%
ESSA	530	10%	480	1,265	-58%
ADRO	2,100	4%	2,010	4,250	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, June 6, 2023

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CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM	28,575	0.00%	15	GGRM	28,575	58.75%	GGRM	28,575	73%	16,500	32,075	-11%
ASSA	1,160	4.98%	40	ASSA	1,160	49.68%	ASSA	1,160	71%	680	2,310	-50%
GOTO	125	0.00%	#N/A	GOTO	125	37.36%	GOTO	125	54%	81	416	-70%
ISAT	8,350	0.00%	12	ISAT	8,350	35.22%	ISAT	8,350	58%	5,275	8,675	-4%
BRIS	1,735	0.29%	16	BRIS	1,735	34.50%	BRIS	1,735	58%	1,095	1,820	-5%
ACES	630	0.00%	16	ACES	630	27.02%	ACES	630	61%	392	1,005	-37%
BFIN	1,340	0.00%	10	BFIN	1,340	27.01%	BFIN	1,340	43%	935	1,400	-4%
ERAA	486	0.41%	8	ERAA	486	23.98%	ERAA	486	29%	376	580	-16%
MAPI	1,770	-0.28%	15	MAPI	1,770	22.49%	MAPI	1,770	113%	830	1,865	-5%
ASII	6,825	0.00%	9	ASII	6,825	19.74%	ASII	6,825	31%	5,200	7,400	-8%
HMSP	995	1.53%	18	HMSP	995	18.45%	HMSP	995	28%	780	1,235	-19%
CTRA	1,110	3.74%	11	CTRA	1,110	18.09%	CTRA	1,110	38%	805	1,145	-3%
BSDE	1,075	2.38%	8	BSDE	1,075	16.85%	BSDE	1,075	23%	875	1,195	-10%
AVIA	730	0.00%	32	AVIA	730	15.87%	AVIA	730	29%	565	960	-24%
ICBP	11,550	0.00%	20	ICBP	11,550	15.50%	ICBP	11,550	42%	8,125	11,700	-1%
JSMR	3,350	0.60%	10	JSMR	3,350	12.42%	JSMR	3,350	21%	2,770	4,030	-17%
SMRA	680	6.25%	16	SMRA	680	12.40%	SMRA	680	37%	498	735	-7%
BBRI	5,425	-2.69%	15	BBRI	5,425	9.82%	BBRI	5,425	37%	3,960	5,625	-4%
TLKM	4,080	0.99%	19	TLKM	4,080	8.80%	TLKM	4,080	14%	3,570	4,770	-14%
INDF	7,250	2.11%	8	INDF	7,250	7.81%	INDF	7,250	20%	6,025	7,275	0%
ELSA	336	0.00%	6	ELSA	336	7.69%	ELSA	336	20%	280	400	-16%
BBCA	9,200	1.66%	26	BBCA	9,200	7.60%	BBCA	9,200	31%	7,000	9,400	-2%
BMTR	298	0.00%	4	BMTR	298	7.19%	BMTR	298	14%	262	470	-37%
MYOR	2,660	1.53%	25	MYOR	2,660	6.40%	MYOR	2,660	66%	1,605	2,850	-7%
PWON	480	2.56%	13	PWON	480	5.26%	PWON	480	16%	414	530	-9%
DOID	318	0.00%	6	DOID	318	4.61%	DOID	318	20%	264	464	-31%
AMRT	2,720	3.03%	38	AMRT	2,720	2.64%	AMRT	2,720	56%	1,740	3,150	-14%
BMRI	5,075	0.50%	11	BMRI	5,075	2.27%	BMRI	5,075	41%	3,588	5,500	-8%
INTP	9,900	0.00%	17	INTP	9,900	0.00%	INTP	9,900	10%	8,975	11,850	-16%
ANTM	1,975	4.22%	12	ANTM	1,975	-0.50%	ANTM	1,975	29%	1,535	2,490	-21%
MPMX	1,105	8.33%	7	MPMX	1,105	-1.34%	MPMX	1,105	25%	885	1,360	-19%
KLBF	2,050	0.99%	28	KLBF	2,050	-1.91%	KLBF	2,050	31%	1,565	2,360	-13%
BBNI	9,000	-0.55%	9	BBNI	9,000	-2.44%	BBNI	9,000	26%	7,150	9,950	-10%
AKRA	1,360	0.00%	10	AKRA	1,360	-2.86%	AKRA	1,360	52%	895	1,670	-19%
BRPT	730	-3.95%	2,436	BRPT	730	-3.31%	BRPT	730	6%	687	1,061	-31%
UNVR	4,500	-0.66%	36	UNVR	4,500	-4.26%	UNVR	4,500	14%	3,960	5,475	-18%
SIDO	720	-0.69%	19	SIDO	720	-4.64%	SIDO	720	14%	630	1,010	-29%
LSIP	965	0.52%	8	LSIP	965	-4.93%	LSIP	965	1%	955	1,405	-31%
BBTN	1,275	-0.39%	5	BBTN	1,275	-5.56%	BBTN	1,275	11%	1,150	1,639	-22%
TBIG	2,140	0.47%	31	TBIG	2,140	-6.96%	TBIG	2,140	19%	1,800	3,260	-34%
INCO	6,600	4.76%	19	INCO	6,600	-7.04%	INCO	6,600	39%	4,740	7,750	-15%
EXCL	1,985	0.00%	19	EXCL	1,985	-7.24%	EXCL	1,985	17%	1,695	2,780	-29%
RMKE	870	0.58%	5	RMKE	870	-7.45%	RMKE	870	60%	545	1,215	-28%
SMDR	352	0.57%	2	SMDR	352	-8.81%	SMDR	352	2%	344	816	-57%
JPFA	1,180	0.00%	24	JPFA	1,180	-8.88%	JPFA	1,180	16%	1,015	1,635	-28%
TOWR	1,000	1.01%	15	TOWR	1,000	-9.09%	TOWR	1,000	15%	870	1,295	-23%
MEDC	920	1.66%	3	MEDC	920	-9.36%	MEDC	920	70%	540	1,430	-36%
HRUM	1,440	2.13%	4	HRUM	1,440	-11.11%	HRUM	1,440	20%	1,205	2,470	-42%
SMGR	5,825	0.43%	15	SMGR	5,825	-11.41%	SMGR	5,825	4%	5,625	8,277	-30%
AALI	7,050	0.00%	9	AALI	7,050	-12.15%	AALI	7,050	0%	7,050	12,150	-42%
UNTR	22,850	2.81%	4	UNTR	22,850	-12.37%	UNTR	22,850	3%	22,200	36,200	-37%
MNCN	645	0.78%	4	MNCN	645	-12.84%	MNCN	645	17%	550	1,100	-41%
CPIN	4,900	-1.01%	41	CPIN	4,900	-13.27%	CPIN	4,900	13%	4,330	6,275	-22%
PTBA	3,150	2.94%	3	PTBA	3,150	-14.63%	PTBA	3,150	11%	2,840	4,530	-30%
HEAL	1,315	0.00%	64	HEAL	1,315	-15.16%	HEAL	1,315	4%	1,265	1,800	-27%
MIKA	2,700	1.01%	39	MIKA	2,700	-15.36%	MIKA	2,700	12%	2,420	3,400	-21%
TKIM	5,800	1.31%	3	TKIM	5,800	-17.73%	TKIM	5,800	4%	5,600	8,525	-32%
PGAS	1,440	0.70%	8	PGAS	1,440	-18.18%	PGAS	1,440	9%	1,325	1,995	-28%

BRMS	130	12.07%	96
MTEL	650	-0.76%	30
INKP	7,025	1.81%	3
TINS	940	1.08%	14
TAPG	510	-1.92%	4
TPIA	2,040	-4.67%	#N/A
BUKA	204	-3.77%	#N/A
MDKA	3,030	1.00%	#N/A
ENRG	216	0.00%	5
PTPP	520	1.96%	12
PNLF	260	1.56%	5
SCMA	139	0.72%	14
ARTO	2,500	5.04%	2,392
INDY	1,780	3.79%	1
SRTG	1,550	0.00%	#N/A
EMTK	610	2.52%	36
ITMG	22,750	2.82%	1
ESSA	530	8.61%	5
WSKT	202	0.00%	#N/A
ADRO	2,100	2.94%	2
WIKA	394	7.65%	#N/A
ADMR	815	0.00%	7

BRMS	130	-18.24%
MTEL	650	-18.75%
INKP	7,025	-19.48%
TINS	940	-19.66%
TAPG	510	-19.69%
TPIA	2,040	-20.62%
BUKA	204	-22.14%
MDKA	3,030	-26.46%
ENRG	216	-26.53%
PTPP	520	-27.27%
PNLF	260	-27.37%
SCMA	139	-32.52%
ARTO	2,500	-32.80%
INDY	1,780	-34.80%
SRTG	1,550	-38.74%
EMTK	610	-40.78%
ITMG	22,750	-41.70%
ESSA	530	-42.08%
WSKT	202	-43.89%
ADRO	2,100	-45.45%
WIKA	394	-50.75%
ADMR	815	-51.92%

BRMS	130	14%	114	304	-57%
MTEL	650	1%	645	805	-19%
INKP	7,025	4%	6,775	10,400	-32%
TINS	940	8%	870	2,010	-53%
TAPG	510	1%	505	770	-34%
TPIA	2,040	0%	2,040	2,650	-23%
BUKA	204	6%	193	354	-42%
MDKA	3,030	6%	2,850	5,375	-44%
ENRG	216	12%	193	404	-47%
PTPP	520	4%	498	1,075	-52%
PNLF	260	2%	254	775	-66%
SCMA	139	5%	132	278	-50%
ARTO	2,500	28%	1,960	11,100	-77%
INDY	1,780	4%	1,705	3,420	-48%
SRTG	1,550	2%	1,515	3,480	-55%
EMTK	610	8%	565	2,300	-73%
ITMG	22,750	3%	22,125	45,650	-50%
ESSA	530	10%	480	1,265	-58%
WSKT	202	4%	195	595	-66%
ADRO	2,100	4%	2,010	4,250	-51%
WIKA	394	10%	358	1,135	-65%
ADMR	815	10%	740	2,500	-67%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

VTNY	(T, LB)
SMAR	(T)
SCPI	(T)
SCCO	(T, LB)
RANC	(T, LB)
PSSI	(T, LB)
MCOR	(T)
LAPD	(T, LB)
JGLE	(T)
GTSI	(T, LB)
ELSA	(T)
BRAM	(T, LB)
ASRI	(T)
AKPI	(T, LB)
AGRS	(T)

DIVIDEND

CUM DATE

VICI	Rp. 5.5
SPTO	Rp. 25
SILO	Rp. 19.67
SDPC	Rp. 2
PBSA	Rp. 40
OMED	Rp. 3.17
MREI	Rp. 15
ELPI	Rp. 4.18

EX DATE

SKRN	Rp. 6
RALS	Rp. 50
PNGO	Rp. 60
NELY	Rp. 20
MPMX	Rp. 135
MITI	Rp. 1.5
MBAP	Rp. 963
KMDS	Rp. 21
ELIT	Rp. 3.5
BSSR	Rp. 341.4
BOBA	Rp. 2
ARTA	Rp. 100

STOCK SPLIT

EX DATE

TCID 1:2

WARRANT

EXERCISE START

MMIX Rp. 300

IPO

OFFERING

KLAS Rp. 146

BOOK BUILDING

MAXI Rp. 100 - Rp. 110

RELF Rp. 90 - Rp. 100

VKTR Rp. 100 - Rp. 130

AMMN Rp 1.650 - Rp 1.775

TENDER OFFER

BEEF Rp. 61 (Asian Agri International PTE. LTD.)

LPGI Rp. 6,538 (PT Hanwha Life Insurance Indonesia)

**AO DISCLAIMER ON
SCHEDULES MAY CHANGE**

ECONOMIC CALENDAR



			Actual	Previous	Consensus	Forecast
Monday June 05 2023						
7:30 AM	ID	S&P Global Manufacturing PMI MAY	50.3	52.7		52.3
8:45 AM	CN	Caixin Services PMI MAY	57.1	56.4		55
8:45 AM	CN	Caixin Composite PMI MAY	55.6	53.6		53.3
11:00 AM	ID	Inflation Rate YoY MAY	4%	4.33%	4.22%	4.20%
11:00 AM	ID	Inflation Rate MoM MAY	0.09%	0.33%	0.30%	0.20%
11:00 AM	ID	Core Inflation Rate YoY MAY	2.66%	2.83%	2.80%	2.70%
12:00 PM	ID	Tourist Arrivals YoY APR	276.31%	470.37%		390.00%
8:45 PM	US	S&P Global Services PMI Final MAY	54.9	53.6	55.1	55.1
8:45 PM	US	S&P Global Composite PMI Final MAY	54.3	53.4	54.5	54.5
9:00 PM	US	ISM Services PMI MAY	50.3	51.9	52.2	52.4
9:00 PM	US	ISM Services Employment MAY	49.2	50.8		50.8
9:00 PM	US	Factory Orders MoM APR	0.40%	0.6% @	0.80%	0.50%
9:00 PM	US	Factory Orders ex Transportation APR	-0.20%	-1% @		-0.90%
9:00 PM	US	ISM Services Business Activity MAY	51.5	52	52.5	52.1
9:00 PM	US	ISM Services Prices MAY	56.2	59.6		59.7
9:00 PM	US	ISM Services New Orders MAY	52.9	56.1		56.2
10:30 PM	US	3-Month Bill Auction	5.22%	5.30%		
10:30 PM	US	6-Month Bill Auction	5.25%	5.29%		
Tuesday June 06 2023						
7:55 PM	US	Redbook YoY JUN/03		1.20%		
9:00 PM	US	IBD/TIPP Economic Optimism JUN		41.6	45.2	40
	US	LMI Logistics Managers Index Current MAY		50.9		
Wednesday June 07 2023						
3:30 AM	US	API Crude Oil Stock Change JUN/02		5.202M		
10:00 AM	CN	Balance of Trade MAY		\$90.21B	\$92B	\$91.0B
10:00 AM	CN	Exports YoY MAY		8.50%	-0.40%	1%
10:00 AM	CN	Imports YoY MAY		-7.90%	-8%	-5%
10:00 AM	ID	Foreign Exchange Reserves MAY		\$144.2B		\$144.0B
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/02		6.91%		
6:00 PM	US	MBA Mortgage Applications JUN/02		-3.70%		
6:00 PM	US	MBA Mortgage Refinance Index JUN/02		412.5		
6:00 PM	US	MBA Mortgage Market Index JUN/02		197.4		
6:00 PM	US	MBA Purchase Index JUN/02		154.4		
7:30 PM	US	Balance of Trade APR		-\$64.2B	-\$75.2B	-\$78.2B
7:30 PM	US	Exports APR		\$256.2B		\$247.0B
7:30 PM	US	Imports APR		\$320.4B		\$325.2B
9:30 PM	US	EIA Crude Oil Stocks Change JUN/02		4.488M	1.5M	
9:30 PM	US	EIA Gasoline Stocks Change JUN/02		-0.207M	1.5M	
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUN/02		1.628M		
9:30 PM	US	EIA Distillate Fuel Production Change JUN/02		0.165M		
9:30 PM	US	EIA Heating Oil Stocks Change JUN/02		-1.289M		
9:30 PM	US	EIA Refinery Crude Runs Change JUN/02		0.096M		
9:30 PM	US	EIA Distillate Stocks Change JUN/02		0.985M	2.2M	
9:30 PM	US	EIA Gasoline Production Change JUN/02		-0.344M		
9:30 PM	US	EIA Crude Oil Imports Change JUN/02		1.001M		
10:30 PM	US	17-Week Bill Auction		5.33%		
	CN	Foreign Exchange Reserves MAY		\$3.205T	\$3.181T	\$3.2T
	US	Used Car Prices MoM MAY		-3%		
	US	Used Car Prices YoY MAY		-4.40%		
Thursday June 08 2023						
2:00 AM	US	Consumer Credit Change APR		\$26.51B	\$22B	\$21.0B
7:30 PM	US	Initial Jobless Claims JUN/03		232K	235K	235.0K
7:30 PM	US	Jobless Claims 4-week Average JUN/03		229.5K		230.0K
7:30 PM	US	Continuing Jobless Claims MAY/27		1795K	1800K	1796.0K
9:00 PM	US	Wholesale Inventories MoM APR		-0.30%	-0.20%	-0.20%
9:30 PM	US	EIA Natural Gas Stocks Change JUN/02		110Bcf		
10:30 PM	US	8-Week Bill Auction		5.22%		
10:30 PM	US	4-Week Bill Auction		5.13%		
11:00 PM	US	15-Year Mortgage Rate JUN/07		6.18%		

11:00 PM	US	<u>30-Year Mortgage Rate JUN/07</u>		6.79%		
Friday June 09 2023			Actual	Previous	Consensus	Forecast
Friday June 09 2023			Actual	Previous	Consensus	Forecast
8:30 AM	CN	<u>Inflation Rate YoY MAY</u>		0.10%		0.20%
8:30 AM	CN	<u>Inflation Rate MoM MAY</u>		-0.10%		0%
8:30 AM	CN	<u>PPI YoY MAY</u>		-3.60%		-2.80%
11:00 PM	US	WASDE Report				
Saturday June 10 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>Baker Hughes Total Rig Count JUN/09</u>				
12:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/09</u>				
Monday June 12 2023			Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Consumer Confidence MAY</u>		126.1		
10:00 PM	US	<u>Consumer Inflation Expectations MAY</u>		4.40%		4.20%
10:30 PM	US	<u>3-Month Bill Auction</u>				
10:30 PM	US	<u>6-Month Bill Auction</u>				
	CN	<u>Vehicle Sales YoY MAY</u>		82.70%		60.00%
	CN	<u>New Yuan Loans MAY</u>		CNY718.8B		CNY980.0B
	CN	<u>Outstanding Loan Growth YoY MAY</u>		11.80%		11.90%
	CN	<u>Total Social Financing MAY</u>		CNY1220B		CNY1600.0B
	CN	<u>M2 Money Supply YoY MAY</u>		12.40%		12.40%

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